

Seller's Representation Letter
(Non- Affiliate- Reporting Company, Six-Month Holding Period)

Re: Proposed sale(s) of _____ Shares of
Common Stock (the“Shares”) of _____ (The
Issuer”) pursuant to Rule 144 under the Securities Act of 1933, as
amended (“Rule 144”). Represented by certificate number(s)
_____.

Fidelity Transfer Company:

I propose to sell the above- referenced Shares in the manner permitted by Rule 144. In this connection, I represent to you and warrant as follows:

1. I am not an underwriter with respect to the Shares. Nor will the proposed transaction be a part of a distribution of securities of the Issuer.
2. I am not currently an affiliate of the Issuer and have not been and affiliate of the Issuer (including 10% shareholder) for the three- month period immediately preceding the proposed sale under Rule144.
3. Based in part upon the information furnished by the Issuer, the Shares are fully paid and a minimum of six months has elapsed since the date the Shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.
4. I have full intent to sell these shares within a reasonable amount of time. If the shares are not sold by me, I will return them to Fidelity Transfer Company to have the restriction placed back on the face of the certificate(s) immediately. (if shares have been held greater than six months but less than one year).
5. Based in part upon information published or made available to me, by the issuer, I have reason to believe there is adequate current public information with respect to the Issuer. I understand that if I do not sell the shares immediately, I must make certain that when I do sell the shares, enough public information exists at that time.

I am familiar with Rule 144 and agree that, in connection with the matters described above; you and the Issuer are relying on statements made herein. I intend to fully comply with the rules requirements. The Issuer or their legal council may rely on such statements as if this letter were addressed to the issuer or legal council.

Very Truly Yours,

Signature

Printed Name

Date